

## Subject Access Request Form

**This form is for any person who wishes to apply for access to personal data held by Old Hall-Mary Elliot Federation Office. Please read the Subject Access Request Guidance Notes below before completing this form.**

**A separate form should be completed for each individual.**

NOTE: This is not a mandatory form – Subject Access requests made in other formats will also be accepted but this form is designed to speed up the process.

### Subject Access Request Guidance

**Please read before filling in the Subject Access Request Form**

#### **Which sections should I complete?**

**Sections 1, 2, 3, 4 and 5** should be completed for all applications.

**Sections 6, 7 and 8 (Representative Details and Authority to Release Information to a Representative)** should only be completed if the application is being made by a representative (i.e. someone other than the data subject themselves).

**Section 3 (Proof of the applicant's identity)** - If you do not have any of the forms of identity listed, we may in exceptional circumstances accept alternatives for consideration.

This form is designed to assist the process of making a subject access and, as a consequence, may speed the process up; but it is not mandatory, all subject access requests made in other formats will also be processed.

#### **What information will help with the processing of my subject access request?**

In order to process a Subject Access Request, we require proof of the requestors:

- Full Name
- Address
- Contact Telephone Number
- Identification- A request should be accompanied by 2 forms of identification. (Copies are acceptable) and may include a utility bill to confirm address and a passport or birth certificate to confirm name.

**Other acceptable forms of identification include.**

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- Full valid Current passport
- Driving License (with or without photograph)
- Local Bus Pass
- Birth/Adoption/Marriage Certificate
- Identity Card issued by a recognised local employer
- NHS Medical Card
- Council or social landlord rent book
- Allowance/Benefit/Pension Book
- Letter from a responsible person (e.g. Solicitor, Doctor, Minister of religion, Teacher etc.) which says they know the applicant and confirms the applicants name and address
- Recent Council Tax Bill

### What information does Old Hall-Mary Elliot Federation hold?

Old Hall-Mary Elliot Federation holds information relevant to the conduct of its functions which will include, but not be restricted to, personal information about pupils' education record, applications you have made and any other action undertaken. However, some data may have been reviewed and destroyed where appropriate in accordance with our information retention policies.

### How long will it take to get my data?

Once we are satisfied that you meet the criteria for disclosure of data under the Data Protection Act, and have provided sufficient information, you should receive a response within 1 month from the date that we accept your application for processing and for information containing, in whole or in part, a pupil's 'educational record', a response will be provided within 15 school days.

Records may be held in several different locations in paper and electronic formats. If you only require specific information and you clearly state what that is – for example a specific document or IT-only data – then you are likely to get a quicker disclosure.

The form includes a section for giving details if you need a disclosure by a certain date. No guarantee can be given that a disclosure will be completed by that date but we will endeavour to comply with reasonable requests for expedited action.

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### General Notes

1. We will not acknowledge your application in writing but we will provide you with a reference number when we write to you.
2. There is no fee for a Subject Access Request, however this may change depending on the complexity of each case.
3. When we process information requests for children aged 13 or over and spouses, we require their signature of authority before disclosing data.
4. The documents that you receive may have data redacted (blacked-out) or contain rough notes that may lack clarity. This is because we aim to supply copies of the original records whenever possible. However, as school records also include third party information that we cannot release to you under the Data Protection Act, e.g. another person's data, this is removed.
5. We will not disclose information by fax or telephone. Disclosure by post is usually made by first class post to the address you provide in section 2 or, if appropriate, to your representative named in section 6.

### Checklist

- Have you completed all relevant sections of the form?
- If you are a representative, has your client signed the authority in Section 8 or provided a separate signed note of authority?
- If you are submitting the form yourself, have you signed the form at Section 5?
- If you are signing as a parent or guardian of a child under 13, have you provided a photocopy of their full birth certificate, photocopies of any court orders and proof of your parental responsibility?
- Have you enclosed two pieces of identification from the lists in Section 3 (one from each of A and B)?
- Have you signed the declaration in Section 5?
- Have you provided as much information as possible to enable us to find the data you require?

### **Please send your completed form, proof of identity to:**

Old Hall-Mary Elliot Federation  
Leamore Lane, Walsall, WS2 7NR  
or  
Bentley Lane Walsall, WS2 7LU

## Subject Access Request Form

### Section 1 – Applicant Details

Title (please tick one):	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Title (please state):
Forename(s):	
Family Name:	
Previous Family Name:	
Other name(s) known by:	
Date of Birth (dd/mm/yyyy):	...../...../..... Male <input type="checkbox"/> or Female <input type="checkbox"/>
Nationality:	
Place of Birth:	
School Reference Number:	School Reference: .....
Please give details of any other known reference numbers issued by the school	Other references: ..... State context: .....

### Section 2 – Applicant Details

Current Address:	
Postcode	
Daytime Telephone No:	
Email Address:	
Previous Address:	
Postcode:	

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### Section 3 – Proof of the applicant’s identity

In order to prove the applicant’s identity, we need to see copies of documents referred to on P.1 under, ***‘Other acceptable forms of identification’***. Please indicate below which forms of identity you will be supplying.

**Please DO NOT send an original passport, driving licence or identity card**

#### Title of Documents

	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>

For a child under 13 years of age please provide photocopies of all Court Orders. Please state if there are none. Any original documents you send to us will be returned by first class post.

### Section 4 – Details of Information Required

Please use this space to give us any details about the information you are requesting, for example by stating specific documents you require (use extra sheets if necessary):


### Section 5 – Declaration

The information which I have supplied in this application is correct, and I am the person to whom it relates or a representative acting on his/her behalf. I understand that Old Hall-Mary Elliot

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Federation may need to obtain further information from me/my representative in order to comply with this request.

Signature of Applicant:	Date:
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### Section 6 – Representative Details

(If completed Old Hall-Mary Elliot Federation will reply to the address you provide in this section)

Name of Representative:	
Company Name:	
Address & Postcode:	<div style="border-bottom: 1px solid black; height: 15px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 15px; margin-bottom: 2px;"></div> <div style="border-bottom: 1px solid black; height: 15px; margin-bottom: 2px;"></div>
Daytime Telephone No:	
Email Address:	

### Section 7 – Proof of the Representative’s identity

Please provide copies of documents referred to on P.1 under, ***‘Other acceptable forms of identification’***. Please indicate below which forms of identity you will be supplying.

**Please DO NOT send an original passport, driving licence or identity card**

#### Title of Documents

	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>

### Section 8 – Authority to release information to a Representative

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A representative needs to obtain authority from the applicant before personal data can be released. The representative should obtain the applicant's signature below, or provide a separate note of authority.

This must be an original signature, not a photocopy (tip: using blue ink often helps verification).

If the applicant is signing as the guardian of a child under 13, proof of legal guardianship must also be provided.

I hereby give my authority for the representative named in Section 3 of this form to make a Subject Access Request on my behalf under the Data Protection Act.	
Signature of Applicant:	Date:
Signature of Representative:	Date:

### Section 9 – Timescale

If you have specific reasons for requiring data by a specific date please give details below:

(a) Date required:
(b) Reason (please state and supply supporting evidence):